

S.Kumars Nationwide Limited

Key Financials - For the Quarter Ended & Twelve Months Ended 31-03-2008

Rs. in Crs

Particulars	Quarter Ended	Quarter Ended	Change YoY	Quarter Ended	QoQ	Quarter Ended	QoQ	Quarter Ended	QoQ	For the year ended		
	31.03.08	31.03.07		31.12.07		30.09.07		30.06.07		31-03-08	31-03-07	YoY
Net Sales	525.63	371.66	41.4%	453.07	16.0%	391.10	34.4%	378.85	38.7%	1,748.65	1,229.54	42.2%
Other Income	6.15	7.30		1.57		2.28		0.51		10.51	9.90	
Total Income	531.78	378.96		454.64		393.38		379.36		1,759.16	1,239.44	
Total Expenditure	395.55	306.68	29.0%	350.72	12.8%	308.60	28.2%	300.48	31.6%	1,355.36	989.25	37.0%
Consumption of Raw Materials	321.04	232.86		296.61		257.96		253.04		1,128.65	800.39	
Other Expenditure	74.51	73.82		54.11		50.64		47.44		226.71	188.86	
PBIDTA	136.23	72.28	88.5%	103.92	31.1%	84.78	60.7%	78.88	72.7%	403.80	250.19	61.4%
PBIDTA Margin	25.9%	19.4%		22.9%		21.7%		20.8%		23.1%	20.3%	
Depreciation	8.59	12.13		11.40		11.32		11.30		42.61	43.88	
Misc. Exp. Written Off	2.52	2.22		2.56		2.57		2.56		10.21	10.53	
PBIT	125.12	57.93	116.0%	89.96	39.1%	70.89	76.5%	65.02	-98.2%	350.98	195.78	
Interest	25.32	19.87		25.28		21.99		16.74		89.33	60.92	
PBT (Pre extraordinary items & tax)	99.80	38.06	162.2%	64.68	54.3%	48.90	104.1%	48.28	106.7%	261.65	134.86	94.0%
Tax	37.27	0.18		7.48		5.69		5.62		56.06	11.34	
PAT (Before extraordinary items)	62.53	37.88	65.1%	57.20	9.3%	43.21	44.7%	42.66	46.6%	205.59	123.52	66.4%
PAT Margin (Before Extraordinary items)	11.9%	10.2%		12.6%		11.0%		11.3%		11.7%	10.0%	
Extra-ordinary items	0.00	-16.05		0.00		0.00		0.00		0.00	-16.05	
PAT after Extra-ordinary Income	62.53	21.83	186.4%	57.20	9.3%	43.21	44.7%	42.66	46.6%	205.59	107.47	91.3%
PAT Margin	11.9%	5.9%		12.6%		11.0%		11.3%		11.8%	8.7%	
Paid-up Equity Share Capital	210.05	192.70		202.16		202.16		201.38		210.05	192.70	
EPS												
Basic	3.04	2.00		2.83		2.14		2.16		10.19	7.39	
Diluted	2.58	1.59		2.35		1.77		1.78		8.52	5.56	