

13th December 2011

The Department of Corporate Services,
The Bombay Stock Exchange Ltd,
Phiroze Jeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Sr. No.90/H No.5, Inga Complex,
Mahakali Caves Road, Andheri (East),
Mumbai - 400 093.
Tel.: +91-22-2825 0797
Fax : +91-22-2820 7578 / 2820 7577

Kind Attn: Mr. K. Gopalkrishnan DCS – CRD

Dear Sirs,

Re: Scrip Code – 514304

Sub: Outcome of Committee of Directors' Meeting held on 13th December 2011

We wish to inform you that the Promoter Group Company, Sansar Exim Private Limited, holder of 1,24,25,000 nos. of Equity Share Warrants allotted on preferential basis and issued on 15th June 2010, have exercised their right to convert the said warrants into 1,24,25,000 nos. of equity shares of Rs.10/- each @ premium of ₹ 54.53 paise.

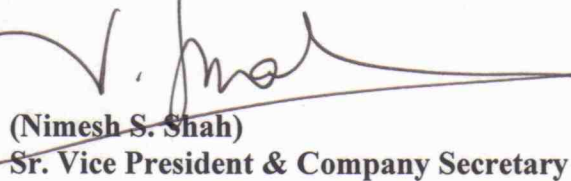
Accordingly, our Company's Committee of Directors have considered, approved and allotted 1,24,25,000 nos. of equity shares to Promoter Group Company, Sansar Exim Private Limited in their meeting held on 13th December 2011.

This is for your information and record.

Kindly do the needful.

Thanking you,

Yours faithfully,
For S. Kumars Nationwide Limited


(Nimesh S. Shah)
Sr. Vice President & Company Secretary