

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2008 (CONSOLIDATED)

The results are consolidated with (i) Reid & Taylor (India) Ltd. and (ii) SKNL International B.V., Netherlands

(Rs. in lacs)

Particulars	Quarter Ended 31.12.2008 Unaudited	Quarter Ended 31.12.2007 Unaudited	Nine month Ended 31.12.2008 Unaudited	Nine month Ended 31.12.2007 Unaudited	Year Ended 31.03.2008 Audited
1 Net Sales/Income from Operations	60,431	45,307	169,872	122,302	174,865
2 Other Income	180	157	1,257	436	1,051
3 <b>Total Expenditure</b>	<b>50,778</b>	<b>36,468</b>	<b>138,298</b>	<b>100,151</b>	<b>140,818</b>
Consumption of raw materials	37,173	29,740	110,338	81,578	111,232
(Increase)/decrease in stock- in- trade	18	(79)	(2,001)	(818)	1,633
Staff Cost	3,259	1,104	5,966	2,970	4,205
Selling and Distribution expenditure	3,451	2,237	8,409	6,182	8,871
Depreciation	1,538	1,140	4,022	3,402	4,261
Miscellaneous expenditure Written off	232	256	696	769	1,021
Other operating expenditure	5,107	2,070	10,868	6,068	9,595
PBDIT (Profit Before Depreciation, Interest & Tax)	11,602	10,392	37,548	26,758	40,380
PBDIT Margin	19.20%	22.94%	22.10%	21.88%	23.09%
4 <b>PBIT (Profit Before Interest &amp; Tax)</b>	<b>9,832</b>	<b>8,996</b>	<b>32,830</b>	<b>22,587</b>	<b>35,098</b>
PBIT Margin	16.3%	19.9%	19.3%	18.5%	20.1%
5 Interest	3,232	2,528	8,941	6,401	8,933
6 <b>Profit Before Tax</b>	<b>6,600</b>	<b>6,468</b>	<b>23,889</b>	<b>16,186</b>	<b>26,165</b>
7 Tax Expenses	1,972	748	7,888	1,879	5,605
8 <b>Profit After Tax</b>	<b>4,628</b>	<b>5,720</b>	<b>16,002</b>	<b>14,307</b>	<b>20,559</b>
9 Less: - Minority Interest	834	-	921	-	-
10 <b>Net Profit After Minority Interest</b>	<b>3,794</b>	<b>5,720</b>	<b>15,081</b>	<b>14,307</b>	<b>20,559</b>
11 Paid-up Equity share capital (Face value of Rs.10 each)	22,339	20,216	22,339	20,216	21,005
12 Reserves - excluding revaluation reserve	-	-	-	-	49,917
13 EPS - Basic	1.70	2.83	6.93	7.14	10.19
- Diluted	1.55	2.35	6.18	5.94	8.52
14 Aggregate of public shareholding					
- No. of equity shares	118,650,557	112,186,747	118,650,557	112,186,747	118,650,557
- Percentage of Shareholding	53.11%	55.49%	53.11%	55.49%	56.49%

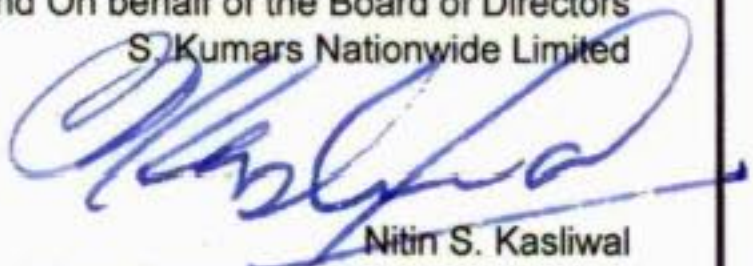


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Notes

- 1 The products of the Company include Uniforms, Work-wear fabrics and Blended suiting (P/V) marketed under *S.Kumars* and *Belmonte* brands; Home textiles sold under *Carmichaelhouse* brand and ready-to-wear garments sold under *Belmonte* brand. Worsted suiting, Wool-polyester blended suiting, ready-to-wear garments sold under *Reid & Taylor* brand and premium ready-to-wear garments sold under the brand *Stephen Brothers* are the products of Reid & Taylor (India) Limited.
- 2 The financial results of Reid & Taylor (India) Ltd. and SKNL International B.V., Netherlands, are consolidated with the financial results of the Company. SKNL International B.V., Netherlands, is the holding company of Leggiuno S.p.A., Italy, whose business was acquired on 2nd October, 2008.
- 3 There were no investor complaints pending as on 1st October, 2008. During the quarter, the Company has received and resolved 2 investor complaints. There are no complaints pending as on 31st December, 2008.
- 4 The Company operates in one segment only - Textiles.
- 5 Figures have been regrouped / reclassified wherever necessary.
- 6 The financial results for the quarter ended 31st December 2008 have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 28th January, 2009.
- 7 The above results shall be subjected to Limited Review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement.

For and On behalf of the Board of Directors  
S. Kumars Nationwide Limited



Nitin S. Kasliwal  
Vice Chairman & Managing Director

Dated : 28th January, 2009  
Place : Mumbai